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TRANSCRIPT OF PROCEEDINGS

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TOWN OF AMHERST DEVELOPMENT CORPORATION  
TAX-EXEMPT REVENUE BOND  
(THE SUMMIT CENTER, INC. PROJECT), SERIES 2017A  
IN THE PRINCIPAL AMOUNT OF \$5,917,799

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CLOSING DATE: DECEMBER 28, 2017

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APPROVING OPINION:

HODGSON RUSS LLP

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General Certificate of the Issuer regarding incumbency and signatures of officers, execution of the Bond and the other Financing Documents to be executed by the Issuer (the “Issuer Documents”), no litigation and continued existence, with the following items included as exhibits:

- Exhibit A - Sponsor Resolution;
- Exhibit B - Certificate of Reincorporation of the Issuer, certified by the New York State Department of State;
- Exhibit C - By-Laws of the Issuer;
- Exhibit D - Certificate of Good Standing relating to the Issuer from the New York State Department of State;
- Exhibit E - Proof of publication of notice of the Public Hearing (the “Public Hearing Notice”)
- Exhibit F - Proofs of the posting of the Public Hearing Notice;
- Exhibit G - Proof of the mailing of the Public Hearing Notice to the chief executive officers of the affected tax jurisdictions;
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General Certificate of the Company regarding incumbency and signatures of officers, execution of the Loan Agreement and other Financing Documents to be executed by the Company (the “Company Documents”), no litigation and continued existence, with the following items included as exhibits:

Exhibit A - Certificate of Incorporation of the Company, certified by the New York State Department of State;	
Exhibit B - By-laws of the Company;	
Exhibit C - Certificate of Good Standing relating to the Company from the New York State Department of State;	
Exhibit D - 501(c)(3) Determination Letter relating to the Company from the Internal Revenue Service;	
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